



Wissenschaftsplattform  
Sustainable Finance



Frankfurt School

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# Company Transition Plans as a Tool

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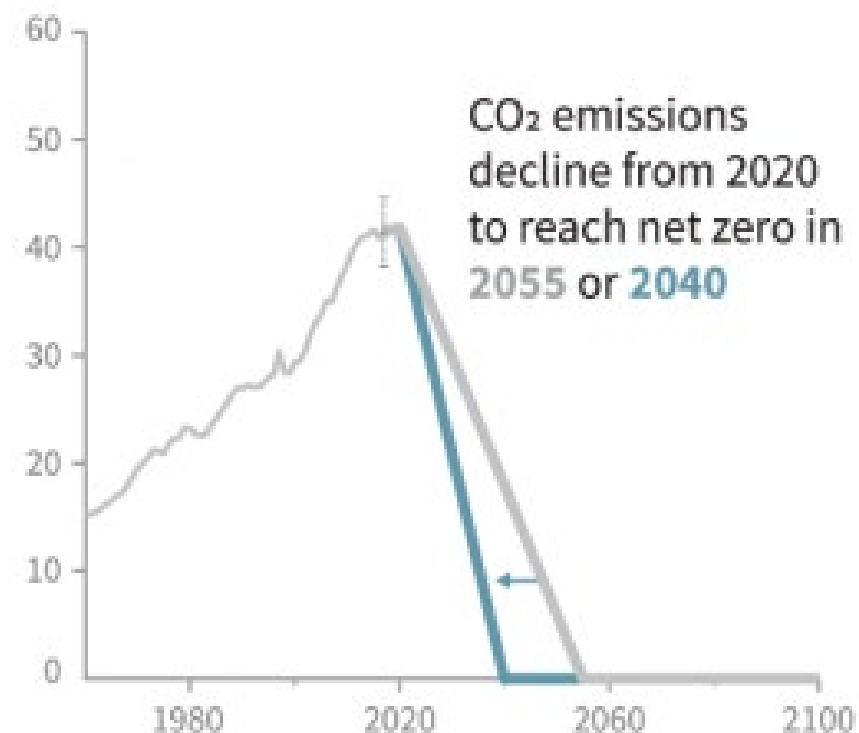
Berlin Seminar @ DIW, May 2023

1. Do not forget a **solid climate policy** targeting the emissions!
2. **Credible commitment by governments** is key (& fundamentally difficult)
3. Company Transition Plans need to enable a **consistency check** (within the discussion of long-term trends)

# 1. Do not forget a **solid climate policy** targeting the emissions!

- carbon price
- investment subsidies
- ...

b) Stylized net global CO<sub>2</sub> emission pathways  
Billion tonnes CO<sub>2</sub> per year (GtCO<sub>2</sub>/yr)

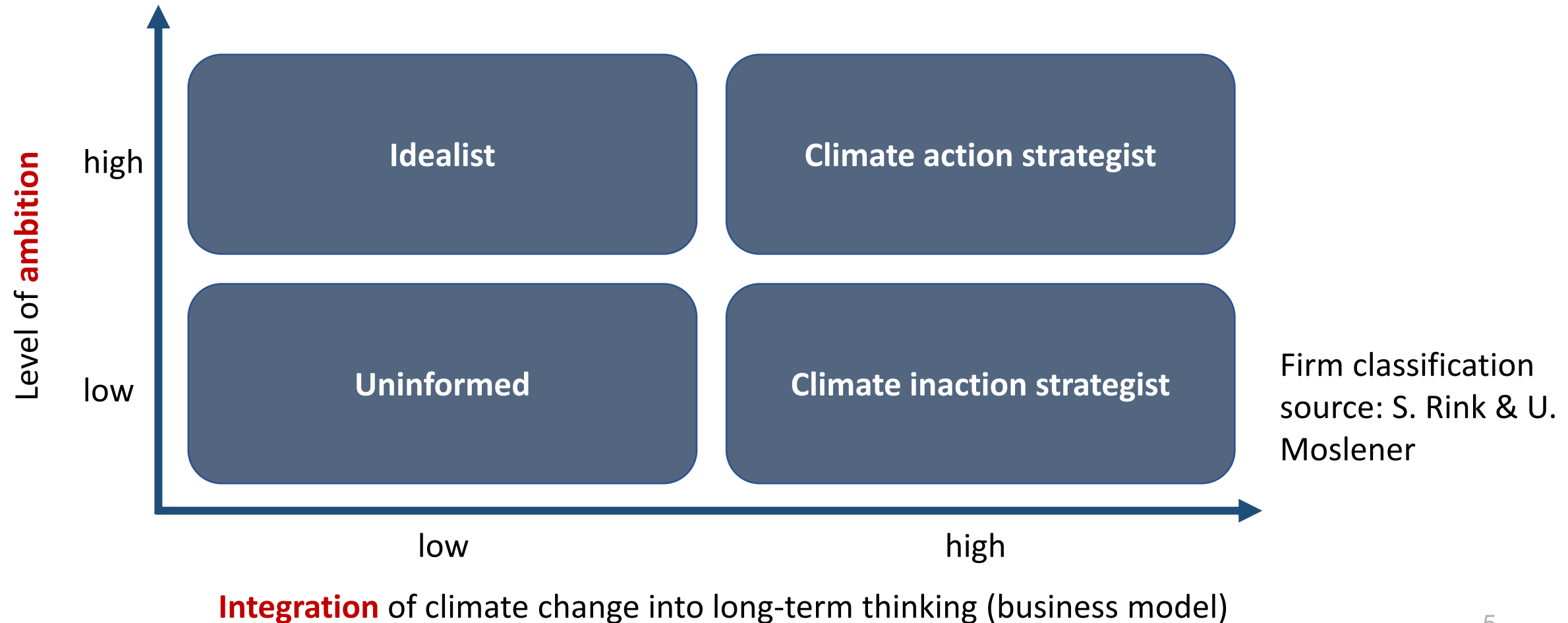


## 2. Credible commitment by governments is key

(& fundamentally difficult if we want to see long-term investment)

- „Announcement“ / political priority not sufficient
- Pass a law ... not really sufficient
- What else can governments do?
  - E.g. refer to more persistent legal norms, such as property rights or contracts
  - Example: CCfD

### 3. Company Transition Plans need to enable a **consistency check** (within the discussion of long-term trends)



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# THANK YOU !